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1 Introduction

The CloudStack Container Service (CCS) orchestrates provisioning of Kubernetes container clusters in a virtual machines and networks managed by Apache CloudStack. By default, container clusters are built on CoreOS (Alpha Channel) and Kubernetes 1.2.4. Once provisioned, users are able to configure the cluster and deploy containers using standard Kubernetes tools such as kubectl. Finally, CCS securely embeds the Kubernetes Dashboard into the CloudStack Administrative Console – providing a web UI to deploy containerized applications.

CCS is implemented as a CloudStack management server plugin. Therefore, a functioning CloudStack management server is required for installation. CCS is distributed as a DEB/RPM packages via public Yum/Apt repositories. The packages include a script to download and install the default CoreOS template into each zone. Following installation of the default CoreOS template, CCS will be ready for use.

This guide details the installation of CCS into Apache CloudStack and its usage to mangage Kubernetes/Docker container clusters.

1.1 Features

The following is a summary of features currently supported by CCS:

- Orchestrates provisioning of Kubernetes 1.2.4 container clusters using KVM, VMware, or XenServer hosted virtual machines using the CloudStack Admin Console or API
- Embeds the <u>Kubernetes Dashboard</u> in the CloudStack Admin Console to deploy containerized applications
- Integrates the Kubernetes cluster lifecycle with the CloudStack event log
- Injects CloudStack managed SSH keys into Kubernetes clusters
- Monitor Kubernetes cluster health
- Connect Kubernetes clusters to CloudStack isolated networks with integrated DNS (using <u>SkyDNS</u>)
- Acquisition of container images from private Docker™ repositories
- Deployment of Kubernetes worker and master nodes on CoreOS virtual machines

1.2 Prerequistes and Supported Environments

- The CCS plugin requires that the management server has access to the public network(s) of the CloudStack zone(s) in order to communicate with the container clusters which it is managing. This may be routed rather than direct.
- 2. The following table lists the matrix of Management Server OS, CloudStack, and Hypervisor versions that have been tested with CCS:

Management Server OS	CloudStack Version	Hypervisor Version
RHEL/CentOS 6.8	4.5.2.1	XenServer 6.2 SP1





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RHEL/CentOS 6.8	4.5.2.1	XenServer 6.5 SP1
RHEL/CentOS 6.8	4.5.2.1	VMware 5.5
RHEL/CentOS 6.8	4.5.2.1	CentOS 6.8 KVM
RHEL/CentOS 7.2	4.5.2.1	CentOS 7.2 KVM
RHEL/CentOS 6.8	4.6.2.1	VMware 5.5
RHEL/CentOS 7.2	4.6.2.1	XenServer 6.5 SP1

If your environment configuration is not listed, please contact CCS support for assistance determining whether or not CCS will function in your environment.

3. A CCS 'service' user should be created in the root account. You should generate API and secret keys for this user. You will be prompted for these keys during installation.

1.3 Security

CCS generates a root CA certificate for a management server cluster. When container clusters are provisioned, a new SSL certificate is generated and signed by the generated root CA. This certificate is used to secure all Kubernetes endpoints. Additionally, CCS generates a unique administrative password for each cluster provisioned.

1.4 Getting Support

If you have CCS Maintenance with ShapeBlue, please contact us using the usual methods. If you would like more information about CCS Maintenance, please contact info@shapeblue.com.

1 Installation

To install CCS, execute the following steps on each management server:

- 1. Stop the CloudStack management and usage services, as applicable:
 - a. service cloudstack-management stop
 - b. service cloudstack-usage stop
- 2. Install the package repository
 - a. RHEL/CentOS Yum Repository
 - Define the yum repository by creating /etc/yum.repos.d/ccs.repo with the following content:

[ccs-1.0]

name=ccs

baseurl=http://packages.shapeblue.com/ccs/centos

enabled=1

gpgcheck=1

gpgkey=http://packages.shapeblue.com/release.asc

ii. Import the ShapeBlue Release GPG Key (Key ID: 584DF93F; Key fingerprint: 7203 0CA1 18C1 A275 68B1 37C4 BDF0 E176 584D F93F) with the following commands:





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```
# wget http://packages.shapeblue.com/release.asc
# sudo rpm --import release.asc
```

- b. Debian/Ubuntu
 - i. Define the apt repository by creating

```
/etc/apt/sources.list.d/ccs.list with the following content:
deb http://packages.shapeblue.com/ccs/debian /
```

ii. Import the ShapeBlue Release GPG Key (Key ID: 584DF93F; Key fingerprint: 7203 0CA1 18C1 A275 68B1 37C4 BDF0 E176 584D F93F) with the following commands:

```
# wget -q0 - http://packages.shapeblue.com/release.asc
| sudo apt-key add -
```

- 3. Install the CCS package
 - a. RHEL/CentOS: yum install shapeblue-ccs
 - b. Debian/Ubuntu: apt-get update; apt-get install shapeblue-ccs
- 4. Start the CloudStack management and usage services, as applicable:
 - a. service cloudstack-management start
 - b. service cloudstack-usage start

1.4.1 Install Default CoreOS Template

CCS deploys Kubernets on CoreOS (Alpha Channel). A version matched CoreOS template is provided by ShapeBlue. On one management server, execute the following template installation script to install this template:

```
ccs-template-install -m <hypervisor (XenServer|VMware|KVM)>
```

This script will prompt for the following information:

- 1. **API Endpoint**: Typically, <a href="http://<MGMT_SERVICE_FQDN>/client/api/">http://<MGMT_SERVICE_FQDN>/client/api/ (N.B. the trailing '/' is required)
- 2. **API Key**: This is the API keys of the CCS service user. (The value is masked so you will not see the key on-screen)
- 3. **Secret Key**: This is the secret key of the CCS service user. (The value is masked so you will not see the key on-screen)

The script then configures the CCS service and installs the default CoreOS template into each zone. CCS uses this template to deploy Kubernetes masters and nodes. Once the template installation is complete, CCS is ready for use.





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2 Uninstallation

To uninstall CCS, execute the following steps:

- 1. Stop the CloudStack management and usage services, as applicable on each CloudStack management server:
 - a. service cloudstack-management stop
 - b. service cloudstack-usage stop
- 2. Remove the CCS from each CloudStack management server:
 - a. RHEL/CentOS: yum erase shapeblue-ccs
 - b. **Debian/Ubuntu**: apt-get remove shapeblue-ccs
- 3. Start the CloudStack management and usage services, as applicable, on each CloudStack management server:
 - a. service cloudstack-management start
 - b. service cloudstack-usage start

On one management server, execute database cleanup script, ccs-cleanup-database. This script will remove the CCS database tables from the management server database.

2 User Interface Usage

With the CCS plugin installed, a new "Container Service" tab will be added in the UI. In this tab, container clusters can be added and removed.

2.1 Adding a Container Cluster

To add a new container cluster, selecting the "Container Service" tab and click the "Add container cluster" button in the upper right-hand corner of the navigation ribbon. A dialog such as the following will displayed where a new container cluster is defined:





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- Name The name for the cluster.
- Description The description for the cluster.
- Zone The zone where the cluster should be deployed.
- Service Offerings The Compute Offering to use when creating the cluster VMs.
- Network The network to use for the cluster, or blank to make CloudStack create a new network for the cluster.
- Cluster Size The number of compute VMs to deploy in the cluster (excluding the management VM).
- SSH keypair The SSH key pair to use to log in to the cluster VMs.
- Note: While this is not a required field, it is necessary to log in via
 SSH to the VMs. Kubernetes can still be managed without this, but it may be useful in some situations, such as troubleshooting.
- Private Registry whether or not to use a private container registry. By default, the Docker public registry will be used.

The following limitations apply to container cluster configurations:

- The size of a container cluster cannot exceed the account's virtual machine resource limit or one-hundred (100) nodes whichever is smaller. CCS places an upper limit of a one hundred nodes in a container cluster to avoid overwhelming the cluster's master.
- A network may only be assigned to one container cluster at any given time.

Clicking "Ok" will trigger creation of the container cluster including provisioning of the underlying virtual machines, configuration of Kubernetes, network creation, and cluster startup.

2.1.1 Using a Private Registry

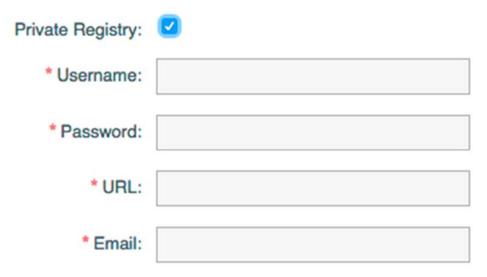
To use a external, private container registry, select the "Private Registry" option in the container cluster create dialog which will expand the fields in the following manner:



Add container cluster * Name: Description: trillian-xenserver-65sp1-cs45-90 • * Zone: Small Instance • * Service Offerings: • Network: * Cluster size: • SSH keypair: Private Registry: OK Cancel



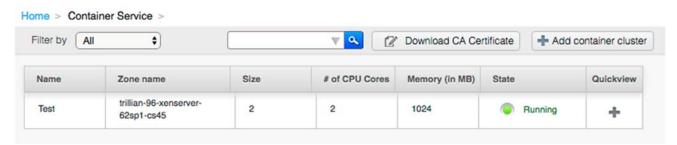
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- Username: A username with access to the repository
- Password: The password for the username to access the repository
- **URL**: The location of the repository. It must be reachable from the container cluster's network.
- Email: The email address of the user to access the repository

2.2 Browsing Available Container Clusters

Selecting the "Container Service" tab will list all available container clusters for the account as depicted in the following screenshot:



These columns provide the following information:

- Name: The name of the cluster
- **Zone**: The zone in which the cluster is deployed
- **Size**: The number of VMs on which the cluster is deployed not including the VM for the Kubernetes master
- # of CPU Cores: Total CPU codes available for container deployment
- Memory (in MB): Total memory available for container deployment





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- State: The current state of the cluster. The following are the possible states:
 - Created: Initial State of a container cluster when has been defined but no resources consumed
 - o **Starting**: Resources needed for container cluster are being provisioned and the container cluster is being configured and started.
 - Running: Resources have been provisioned and container cluster is in operational ready state to launch containers
 - Stopping: Resources for the container cluster are being destroyed
 - Stopped: All resources for the container cluster are destroyed
 - Alert: The container cluster is in unexpected operational state (operationally in-active control place, stopped cluster VM's etc).
 - o **Recovering**: The container cluster is recovering from alert state to a healthy state
 - Destroyed: All resources for the container cluster are destroyed. The cluster is no longer useable.
 - Destroying: Resources for the container cluster are being cleaned up or are awaiting garbage collection
 - Error: Creation of the container cluster failed

2.3 Download and Install Root CA Certificate

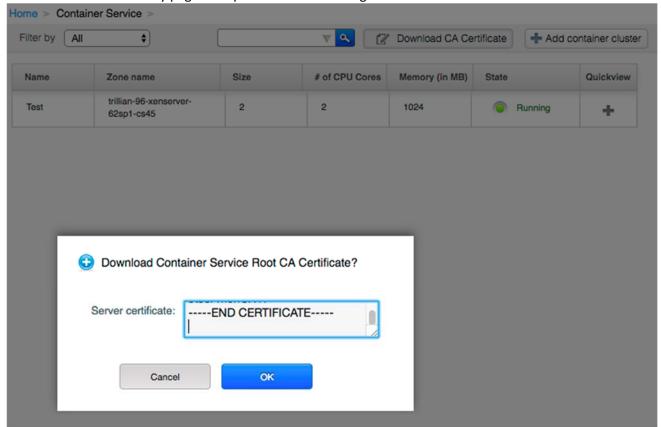
As discussed in "Section 1.2: Security", CCS secures the Kubernetes Dashboard with an SSL certificate signed by a certificate authority (CA) created for the management server. Since the certificate authority is unknown to user's web browsers, they must perform a one-time operation to add this CA to their browser. The following steps will download the CA certificate from the the management server to be installed in a browser:





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1. Select the "Container Service" tab and click the "Download Root CA Certificate" button on the container cluster summary page as depicted in the following screenshot:



2. Clicking "Ok" will prompt the user to save the certificate file to local storage as "cloudstack-containerservice.pem"

Users import the "cloudstack-containerservice.pem" in their browser list of CAs per the browser's documentation. Once the CA certificate has been successfully imported, the user will be able access the embedded Kubernetes Dashboard securely.

Please see "CA Certificate Browser Import" section for browser-specific instructions to import this certificate and access the Kubernetes Dashboard.

It is strongly advised that end users are made aware of the required steps to install the root certificate in their browser of choice in order to give the best possible user experience.

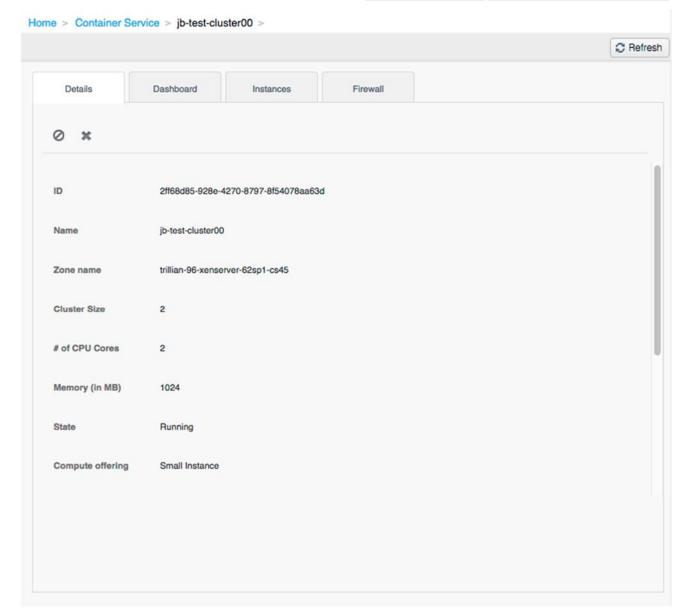
2.4 Inspecting Container Cluster Details

Click the name of a container cluster on the container cluster summary page will display the details about a container cluster as depicted in the following screenshot:





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The tabs provide access to the following functions and/or information:

- **Details**: Configuration information about the container cluster. In addition to the fields defined above in "Section 2.2: Browsing Avaiable Container Clusters", the page provides the following addition fields about the container cluster:
 - o **ID**: The unique identifier of the container cluster. This value is used when interacting with the container cluster API.
 - Compute Offering: The compute offering used to provision the VMs on which the cluster is running.
 - o **Ssh Key Pair**: The SSH key pair used to authenticate to the container cluster VMs.





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- o **API Endpoint**: The API endpoint for the container cluster. This endpoint is used to connect kubectl to the container cluster.
- O Dashboard Endpoint: The URL for the Kubernetes Dashboard for the container cluster
- O **Username**: The username with which to authenticate to the container cluster. This username is used to authenticate when connecting to the cluster with kubectl.
- o **Password**: The password with which to authenticate to the container cluster. This password is used to authenticate when connection to the cluster with kubectl.
- Dashboard: Access to the embedded Kubernetes Dashboard. Please see the <u>Kubernetes Dashboard</u>
 <u>User Guide</u> for more information about using deploy containerized applications. N.B. The dashboard is not accessible until the root CA certificate has been installed in each user's browser. This installation process is described in "Section 2.3: Download and Install Root CA Certificate".
- Instances: Information about the virtual machines on which the container cluster runs. Please see "Section 2.4.1: Container Cluster Instance Details" below for more details about the information provided.
- Firewall: Shortcut to the Firewall configuration page for the network attached to the container cluster

The buttons below the tabs provide access to the following functions (left to right):

- **Start/Stop Container Cluster**: Dependent on the current state of the container cluster, starts or stops it.
- **Destroy Container Cluster**: Marks the container cluster for removal. Removal of the underlying resources will occur on the next garbage collection run.

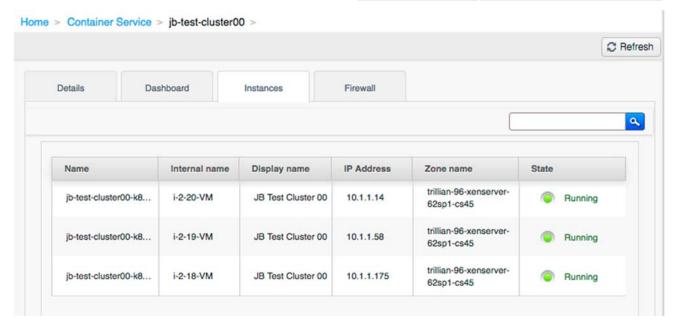
2.4.1 Container Cluster Instance Details

When viewing details about a container cluster, the "Instances" tab displays information about the VMs on which the container cluster is running. The list includes the VMs on which the Kubernetes nodes run as well as the master. Therefore, the number of VM instances will be cluster size plus one (1). For example, in the following screenshot, the "jb-test-cluster-00" container cluster is defined with a size of two (2) requiring three (3) virtual machines to one which to deploy:





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It is important to note that container cluster VMs are standard user VMs. Therefore, they can be controlled (e.g. started, stopped, deleted, etc) outside of CCS' control. Extreme care should be taken when manually controlling these VMs as it is very likely to negatively impact the stability of the container cluster.

3 Accessing a Container Cluster using kubectl

kubectl is a powerful command line tool for accessing and controlling Kubernetes clusters. While not required for using CCS, it is a popular means to control and monitor Kubernetes clusters.

Using <u>CloudMonkey</u>, execute a listContainerCluster command to acquire the username, password, and endpoint of the cluster. With this information, kubectl without certificate validation can be used as follows:

kubectl <COMMAND> -s <endpoint> --username=<username> --password=<password> --insecure-skip-tls-verify=true

To use kubectl with certificate validation, download the root CA certificate via the UI (as described in "Section 2.3: Download and Install Root CA Certificate") or executing a listContainerClusterCACert command using CloudMonkey. The following command demonstrates using kubectl with certification validation:

kubectl <COMMAND> -s <endpoint> --username=<username> --password=<password> --certificate-authority=<path to downloaded certificate>

To reduce the complexity of the these commands, the username, password, endpoint, and certificate authority information can be saved to ~/.kube/config using the following command:

kubectl config –s <endpoint> --username=<username> --password=<password> --certificate-authority=<path to downloaded certificate> --cluster=<name of cluster>

For more information about kubectl usage, please see the kubectl User Guide.





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4 Billing

By default, CCS is built with the assumption that providers will bill container service users based on the resources consumed by the VMs underlying the container clusters. Therefore, all CloudStack resources associated with a container cluster continue to generate the same usage events as they would if they being provisioned for standalone usage. CCS generates two additional usage events – CONTAINER.CLUSTER.CREATE and CONTAINER.CLUSTER.DELETE.

It is also important to note that, by default, a network with a public IP assigned for NAT is created for a container cluster. Dependent on the provider's billing scheme, this behaviour could impact user costs.

5 API Reference

With the CCS plugin installed, a number of CloudStack API commands will be available.

5.1 createContainerCluster

Creates a Container Cluster.

The following are the request parameters for the createContainerCluster API command:

Name	Description	Required
name	name for the container cluster	Yes
description	description of container cluster	No
zoneid	zone in which container cluster to be launched	Yes
serviceofferingid	service offering from which container cluster VMs are expected to be created	Yes
accountname	account for which container cluster to be created	No
domainid	domain in which account belongs	No
networkid	network that will be used for launching container cluster VMs, if specified. If left unspecified, an isolated network will be provisioned for the container cluster automatically	No
sshKeyPairName	SSH key pair with user can log into the cluster VMs	No
clustersize	desired size of the container cluster	Yes
dockerRegistryUserName	Docker private registry user name	No
dockerRegistryPassword	Docker private registry password for the specified user	No
dockerRegistryUrl	URL for the docker private registry	No
dockerRegistryEmail	email of the user	No

The following are the response tags for the createContainerCluster API Command:





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Name	Description
id	UUID of the container cluster
name	Name of the container cluster
description	Description of the container cluster
zoneid	UUID of the zone in which container cluster is created
zonename	Name of the zone in which container cluster is create
serviceofferingid	UUID of the service offering with which VM's in the container cluster were created
serviceofferingname	Name of the service offering with which VM's in the container cluster were created
templateid	UUID of the template used to create VM's in the container cluster
networkids	Network in which container cluster VM's were created
associatednetworkname	Name of the network in which container cluster VM's were created
keypair	SSH keypair that is used to provision VM's
size	Size of the cluster as specified by the user when creating the cluster
state	Current state of the container cluster
cores	Total number of CPU cores used by the container cluster
memory	Total memory used by the container cluster
endpoint	URL for the cluster orchestrator.
consoleendpoint	URL for the UI/dashboard of the container cluster
virtualmachineids	List of UUID's of the virtual machines that are part of the container cluster
username	CCS generated username for the container cluster
Password	CCS generated password for the container cluster

5.2 deleteContainerCluster

Deletes a provisioned Container Cluster. All the VM's associated with the container cluster will be deleted.

The following are the request parameters for the deleteContainerCluster API command:

Name	Description	Required
id	UUID of the container cluster which is requested to be deleted	Yes





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The following are the response tags for the deleteContainerCluster API Command:

Name	Description
success	True if operation executed successfully

5.3 listContainerCluster

List the Container Clusters. Domain admins can list all the clusters in the domain. Root admins can list all clusters. Regular users can only list clusters owned.

The following are the request parameters for the listContainerCluster API command:

Name	Description	Required
id	UUID of the container cluster to be listed	No
state	State by which the container clusters to be searched and listed	No
name	Name by which the container clusters to be searched and listed	No

The following are the response tags for the listContainerCluster API Command:

Name	Description
id	UUID of the container cluster
name	Name of the container cluster
description	Description of the container cluster
zoneid	UUID of the zone in which container cluster is created
zonename	Name of the zone in which container cluster is create
serviceofferingid	UUID of the service offering with which VM's in the container cluster were created
serviceofferingname	Name of the service offering with which VM's in the container cluster were created
templateid	UUID of the template used to create VM's in the container cluster
networkids	Network in which container cluster VM's were created
associatednetworkname	Name of the network in which container cluster VM's were created
keypair	SSH keypair that is used to provision VM's
size	Size of the cluster as specified by the user when creating the cluster
state	Current state of the container cluster





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cores	Total number of CPU cores used by the container cluster
memory	Total memory used by the container cluster
endpoint	URL for the cluster orchestrator.
consoleendpoint	URL for the UI/dashboard of the container cluster
virtualmachineids	List of UUID's of the virtual machines that are part of the container cluster
username	CCS generated username for the container cluster
Password	CCS generated password for the container cluster

5.4 stopContainerCluster

Stops container cluster. All the VM's in the cluster will be stopped.

The following are the request parameters for the stopContainerCluster API command:

Name	Description	Required
Id	UUID of the container cluster which should be stopped	Yes

The following are the response tags for the stopContainerCluster API Command:

Name	Description
Success	True if operation executed successfully

5.5 startContainerCluster

Stops a Container Cluster. All the VM's in the cluster will be started.

The following are the request parameters for the startContainerCluster API command:

Name	Description	Required
id	UUID of the container cluster which should be started	

The following are the response tags for the startContainerCluster API Command:

Name	Description
success	True if operation executed successfully

5.6 listContainerClusterCACert

A root certificate will be generated by CCS for provisioning the clusters nodes. Users have to use this API to download the certificate and trust it in order to use the cluster dashboard from the CloudStack UI.





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The listContainerClusterCACert API command has no parameters. The following are the response tags for the listContainerClusterCACert API Command:

Name	Description
certificate	Root CA certificate in PEM format.

6 Plugin Configuration

6.1 Global Settings

With the CCS plugin installed, a number of settings will be added in Global Settings.

6.1.1 cloud.container.cluster.template.name

Name of the installed CloudStack template that will be used for provisioning the container cluster VM's. By default, it is set to "ShapeBlue-CCS-Template", and "ccd-template-install" script will register template with same name as well. However, admin can register a CCS template certified by ShapeBlue for CCS, manually and give template name of his choice. In which case this setting need to be updated accordingly with registered template name.

6.1.2 cloud.container.cluster.network.offering

Name of the network offering that CloudStack container service will use to provision the network for container cluster. By default, installing CCS package, a network offering by name 'DefaultNetworkOfferingforContainerService' is created. And this global setting is set to 'DefaultNetworkOfferingforContainerService'. However, an administrator can create a network offering (with source nat, firewall,port-forwarding and user data services, with egress default policy set to allow) and specify in this global settings.

6.1.3 cloud.container.cluster.master.cloudconfig, cloud.container.cluster.node.cloudconfig

These two global settings point to the user data templates that will be rendered and passed to container cluster VM's on start. These two global settings will be set by default on installing CCS packages and are expected not to be modified. Defaulted to "/etc/cloudstack/management/k8s-master.yml" and "/etc/cloudstack/management/k8s-node.yml" respectively for "cloud.container.cluster.master.cloudconfig" and "cloud.container.cluster.node.cloudconfig".

6.2 Tab Name Customization

To modify the tab name, edit the ccs.js file located at /usr/share/cloudstack-management/webapps/client/plugins/ccs with desired name. Default value is "Container Service"

To modify the logo, replace the /usr/share/cloudstack-management/webapps/client/plugins/ccs/icon.png file with a custom image.

7 CA Certificate Browser Import



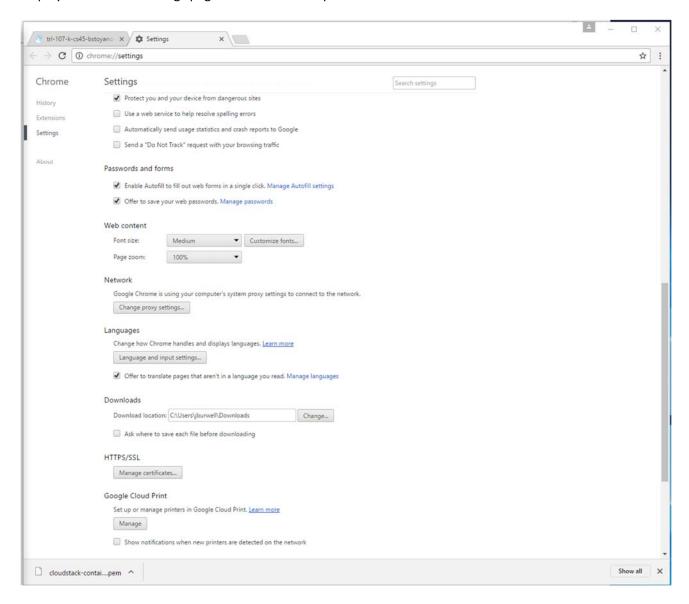


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The section provides browser/operating system specific instructions for importing a CA certificate that has been downloaded from the Management Server. Currently, the IE and Edge browsers on Windows are not supported for dashboard embedding. This limitation will be addressed in a future release.

7.1 Google Chrome on Windows 10

1. From the Chrome menu, select "Settings" and click "Show advanced settings...". This action will display the Chrome settings page with certificate options.

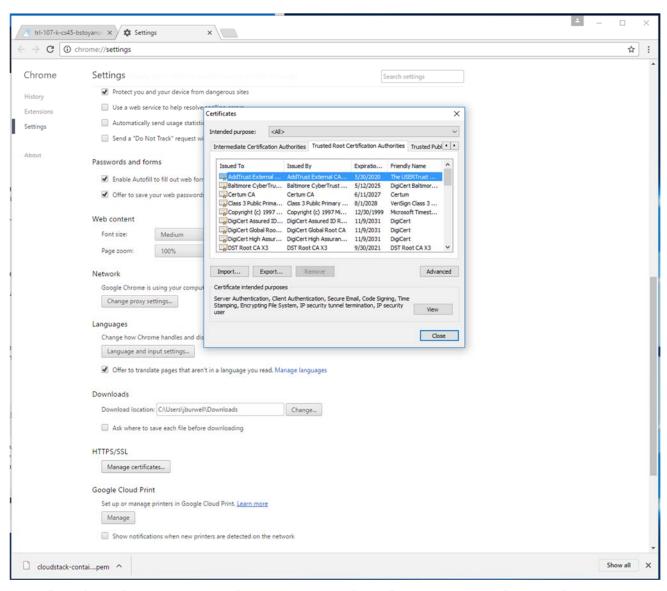






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2. Click the "Manage certificates..." button which will open the "Cerificates" dialog.

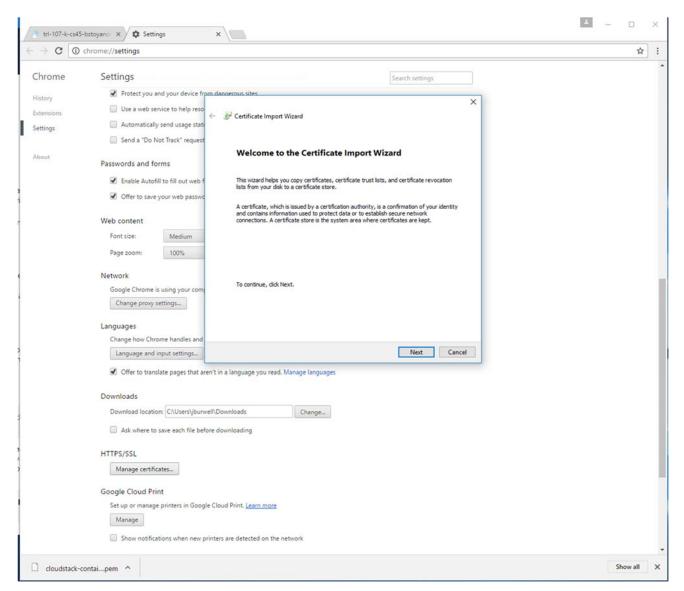


3. In the "Certificates" dialog, select the "Trusted Root Certificates" tab, and click the "Import..." button. This will open the "Certificate Import Wizard"."





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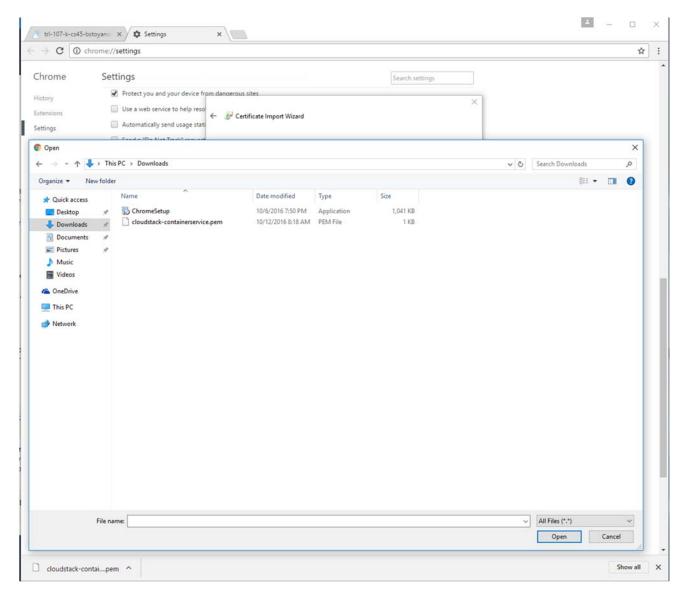


4. Click "Next" on the welcome screen of the "Certificate Import Wizard" to advance the wizard. On the next screen, click the "Browse..." button which will open a file selection dialog. Change the file filter dropdown to "All Files", select the certificate downloaded from the Management Server, and click "Open". This action will close the file dialog and return to the wizard.





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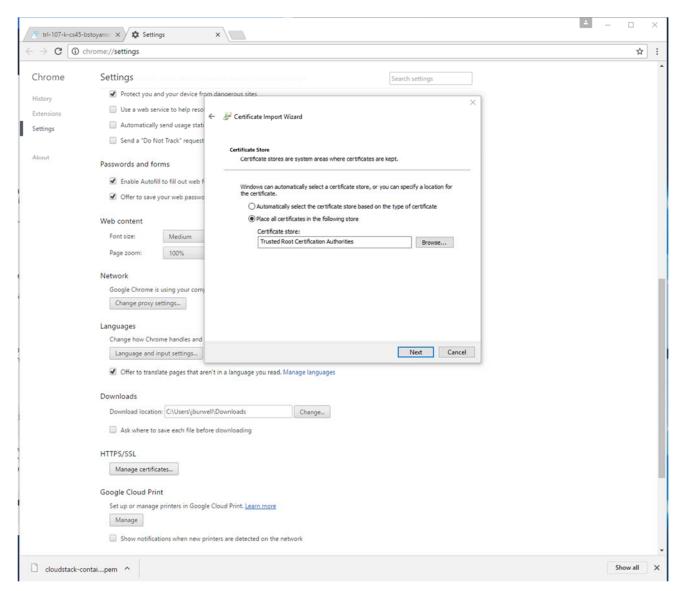


5. Click the "Next" button. This action will advance the wizard to the "Certificate Store" screen. Ensure that "Trusted Root Certification Authorities" is the selected and click "Next". This action will advance the wizard to the completion screen.





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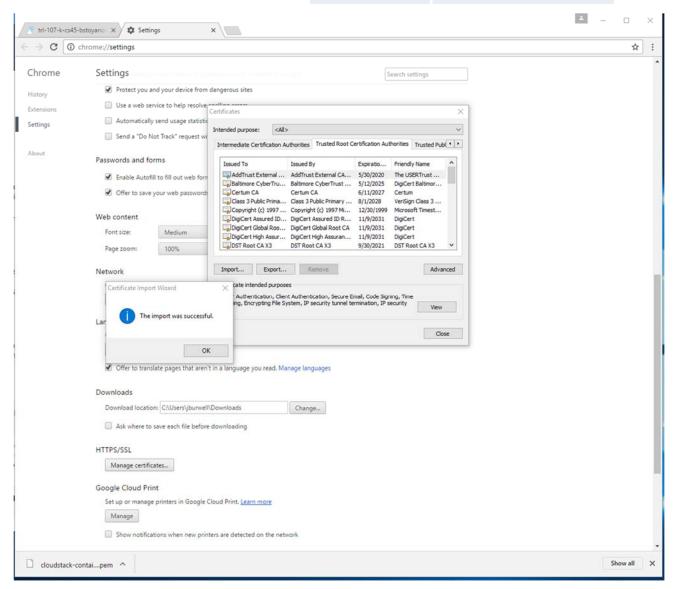


6. Click "Finish" on the wizard completion screen which will trigger a "Security Warning" dialog. Click "Yes" on the security warning dialog to accept and install the custom CA certificate. This action will trigger a dialog stating that the certificate import was successful.





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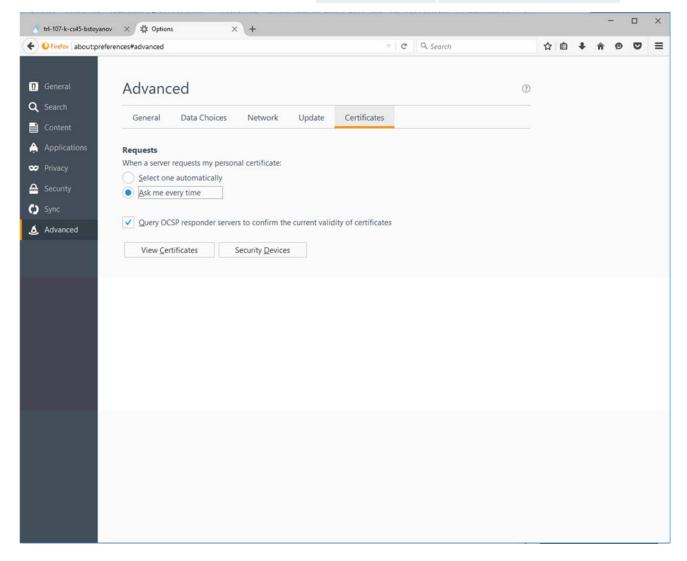
7.2 Mozilla Firefox on Windows 10

1. From the Firefox menu, select "Options", click "View advanced settings...", click the "Advanced" in the sidebar, and select "Certificates" tab.





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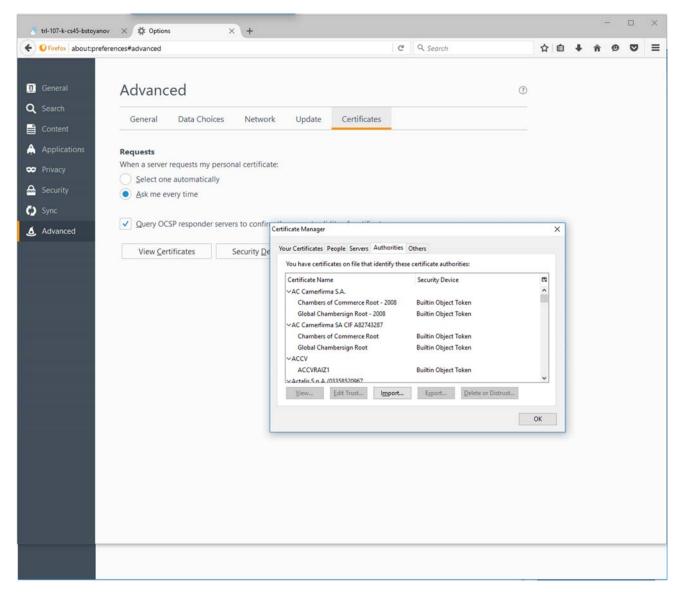


2. Click "View Certificates" button which will display the "Certificate Manager" dialog and select the "Authorities" tab.





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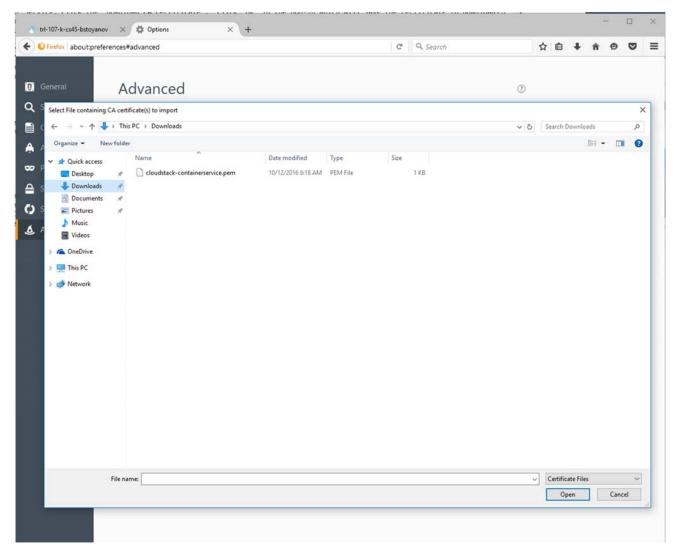


3. Click the "Import..." button. This action will trigger the file selection dialog. This action will open a file selection dialog. Select the certificate downloaded from the Management Server.





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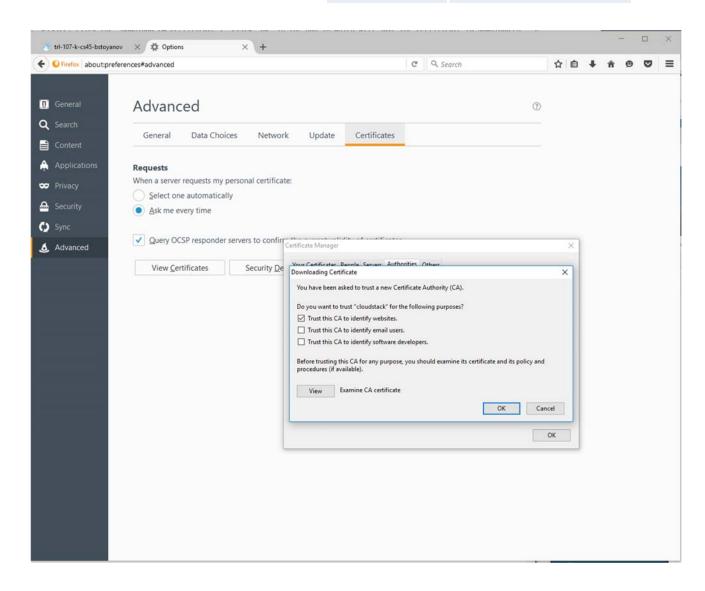


4. Click the "Trust this CA to identify websites." option and click "Ok". This action will close the dialog and return to the Certificate Manager dialog.





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5. Verify the presence of the "cloudstack" certificate and click the "Ok" button.

